

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

John J. Fiero and Fiero Brothers, Inc.,

Plaintiff,

-v-

Financial Industry Regulatory Authority, Inc.

Defendant.

Case No. 08 cv 1298


Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

Fiero Brothers, Inc. (a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Date: February 8, 2008



Signature of Attorney

Attorney Bar Code: BG 5636